

ILLUSTRATIVE LISTING. PREPARED FOR A CONCEPT WEBSITE BUILT FOR PROJECTS RH. NOT A REAL TRANSACTION.

PRH-2026-001

USD 10m for a 100 per cent working interest

Sale of a 100% working interest



A PRODUCING PROPERTY WITH AN OPERATING HISTORY

Producing oil and gas property, south-central United States

A producing oil and gas property in the south-central United States, offered as a sale of the whole working interest.

Structure	Sale of a 100% working interest
Ticket	USD 10m
Stage of development	Operating
Region	United States

INVESTMENT STORY

The problem

Most properties of this size reach the market as a spreadsheet and a phone call, and a buyer spends the first month establishing what is actually there.

Our solution

The file was built before the listing went up: a financial model from the production history, a teaser, an overview and a data room indexed document by document.

Our advantage

The property is producing. The case rests on an operating history rather than a forecast, and the history is in the room.

The market

Buyers of producing interests at this size are family offices, private operators and small funds, and they move quickly when the file is complete.

Why it works

One counterparty, one closing, and a reserve report a buyer's engineer can check on day one.

WHAT PROJECTS RH HAS PREPARED

Financial model

Teaser

Overview

Data room

USE OF PROCEEDS

PRODUCING ASSETS

Purchase of the working interest

DEVELOPMENT

Recompletions and workovers

TRANSACTION

Costs and contingency

BEHIND THE NDA

Information memorandum, Financial model, Reserve report, Monthly production by well, Title and lease schedule, Site photographs.

Disclaimer: This document is illustrative. It was prepared for a concept website built for Projects RH in September 2026 and it does not describe a real transaction. The reference, the figures, the structure and the timetable are invented or anonymised. Nothing in it is an offer, an invitation or a recommendation to buy, sell or subscribe for anything, and it is neither a prospectus nor a financial product disclosure document. Projects RH and its directors, officers, employees, advisers and agents make no representation or warranty as to the accuracy, reliability or completeness of anything in it, including any forward looking statement, and accept no liability, including liability for negligence, for any loss arising from its use. Confidential. Not for reproduction or redistribution. September 2026. The photographs in this document are of a producing property in the United States and were supplied by the seller. The transaction described is not that property's.