

ILLUSTRATIVE LISTING. PREPARED FOR A CONCEPT WEBSITE BUILT FOR PROJECTS RH. NOT A REAL TRANSACTION.

PRH-2026-003

USD 5m of development capital

USD 5m development capital



A DRILLED PROJECT RAISING DEVELOPMENT CAPITAL

Gold project, South Island, New Zealand

A gold project on the South Island of New Zealand, drilled, raising development capital.

Structure	USD 5m development capital
Ticket	USD 5m
Region	New Zealand
Listing stage	Under review

INVESTMENT STORY

The problem

A drilled project without a prepared file is judged on its drill results alone, and the discussion never reaches the economics.

Our solution

The readiness assessment and the financial model were built first, so the drilling results are read alongside the case they support.

Our advantage

The ground is drilled and the results are in the data room, with tenure and permits alongside them.

The market

Development capital for projects at this stage comes from specialist funds and strategic partners who read the geology first.

Why it works

The work already done is documented, and the next stage is costed.

WHAT PROJECTS RH HAS PREPARED

Investment readiness assessment

Financial model

USE OF PROCEEDS

DRILLING
Infill and extension

STUDIES
Resource and engineering work

TRANSACTION
Costs and contingency

BEHIND THE NDA

Drilling results, Resource summary, Financial model,
Permits and tenure.

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