

ILLUSTRATIVE LISTING. PREPARED FOR A CONCEPT WEBSITE BUILT FOR PROJECTS RH. NOT A REAL TRANSACTION.

PRH-2026-006

USD 60m of acquisition finance

USD 60m acquisition finance, debt and equity



ACQUISITION FINANCE FOR AN OPERATING GROUP

Infrastructure services group, acquisition finance, North America

An infrastructure services group in North America, raising acquisition finance against operating cash flow.

Structure	USD 60m acquisition finance, debt and equity
Ticket	USD 60m
Region	Canada
Listing stage	Open for enquiries

INVESTMENT STORY

The problem

Acquisition finance moves at the speed of the documentation, and most groups start assembling it after the target is agreed.

Our solution

The full investment documentation and the data room were prepared first, so a lender can start rather than wait.

Our advantage

The group operates, and the cash flow that services the debt already exists.

The market

Lenders and credit funds at this size price the quality of the pack as much as the asset.

Why it works

The target due-diligence pack is ready before the term sheet.

WHAT PROJECTS RH HAS PREPARED

Full investment documentation

Data room

USE OF PROCEEDS

ACQUISITION

Purchase of the target

INTEGRATION

Fleet and systems

TRANSACTION

Costs and contingency

BEHIND THE NDA

Information memorandum, Financial model, Debt term sheet, Target due-diligence pack.

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