

## Global Project & Investment Advisory Sydney – Panama – Hong Kong – Colombia – UK

- Capital Raising Advisory
- Financial Modelling & Corporate Documentation
- Investor Introductions & Strategic Partnerships
- Project Management Services
- Cross Border Expansion Support



## About Us

Projects RH is a global project, finance, and investment information group founded in Sydney in 2017 and now operating across Australia, Asia, the Americas, and the United Kingdom. Our multicultural team brings together expertise from the East, West, North, and South to support mid-market companies and SMEs seeking investment, expansion, or restructuring.

We specialize in building solid foundations for investment readiness through **independent financial modelling, Information Memorandums (IMs), Pitch Decks, Teasers**, and full investor documentation — always grounded in objective financial truth rather than narrative alone.

With offices in **Sydney, Panama City, and Hong Kong**, and team members across Colombia, the Americas, Australia, Asia and the UK, Projects RH collaborates with companies in sectors such as **mining, energy, AI, medical research, and infrastructure**.

Our mission is simple:  
**We connect visionary projects with strategic capital — globally.**

## What We Do

### Capital Raising Advisory

We help clients design and execute capital raising strategies, preparing all investor-facing documents needed to secure funding, including IMs, pitch decks, teasers, and private equity presentations.

Our services include:

- Investor-ready documentation
- Professional financial models
- Investor sourcing
- Deal structuring and preparation
- Capital strategy & campaign design

### Financial Modelling & Strategic Analysis

At Projects RH, everything starts with the **financial model**, which serves as the single point of truth. We collect and validate all financial and operational data to support robust decision-making, investor confidence, and transparent communications.

### Project Management & Interim Leadership

We provide project management services, interim management, corporate review, restructuring guidance, and preparation for trade sales, IPOs, or cross-border expansion.

### Cross Border Advisory

With operational bases in Asia and the Americas, we support companies entering new markets by offering:

- International expansion support
- Strategic partner identification
- Cultural and regulatory navigation

### Investor Introduction Events

We help companies communicate the right message to the right investors through curated private sessions, virtual or in person presentations, and high level strategic networking.



## Our Team

Our global team includes experts in finance, accounting, legal strategy, marketing, communications, engineering, business development, and investment management. Key members span Australia, Panama, Hong Kong, Colombia, South Korea, and Europe.

We value long-term partnerships and work only with clients committed to transparency, mutual respect, and quality execution.



### Paul Raftery

#### Chief Executive Officer – Projects RH Business & Financial Expert

Paul Raftery is a senior financial executive with decades of experience in corporate finance, investment management, energy sector leadership, and large scale project governance. He has held high level financial roles within major international organizations and now leads Projects RH's Corporate Finance and global advisory activities.

### Professional Background

Paul's extensive career includes leadership roles such as:

- **Group Treasurer**, Shell Coal & Power International
- **Treasurer**, Anglo Coal Australia
- **Assistant Treasurer**, Shell Australia
- **Executive Manager – Finance & Investment**, Thiess
- **Executive Director**, First Asia Pacific Group
- **CEO**, Projects RH (since 2018)

He has contributed to transformative projects in coal, power, renewables, biodiesel, shipping and logistics and sustainable infrastructure across Australia, Indonesia, Singapore, the Americas and Asia-Pacific.

### Areas of Expertise

- Corporate Finance & Treasury
- Investment Structuring
- Energy & Infrastructure Finance
- Due Diligence & Governance
- Strategic Planning
- Cross Border Project Development





### Academic Qualifications

Paul holds multiple advanced degrees in economics, commerce, banking, and accounting:

- Bachelor of Economics (Hons) – The University of Sydney
- Master of Commerce – The University of Melbourne
- Master of Business (Banking) – Monash University
- Master of Business (Accounting) – QUT

These credentials support his strong analytical and governance capabilities.

### Leadership at Projects RH

As CEO, Paul leads:

Corporate finance advisory  
Financial modelling standards  
Global investor relations  
Strategic partnerships  
The firm's clean energy and industrial transformation initiatives

His leadership emphasizes **rigorous financial discipline, transparent communication, and high return strategic investment.**